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Prometheus Energy Group

Integrated Fuel Solutions

Prometheus Energy is one of the largest and fastest growing suppliers of liquefied natural gas (LNG) to the industrial sector in North America. Prometheus provides turnkey fuel solutions to convert industrial users of diesel, propane and other crude-derived fuels to clean, domestic, secure LNG, resulting in reduced fuel cost and environmental footprint. The company is a pioneer in the development of the industrial LNG market and is vertically integrated from production through distribution, onsite storage, and vaporization.

Building Natural Gas Downstream

Prometheus Energy is the leader in the emerging downstream market for LNG as an industrial fuel.

Historically, large energy consumers without access to pipeline gas have had little choice but to utilize diesel, propane, heating oil and other fuels derived from crude oil. As a result, these companies have suffered from high and volatile fuel prices and have not been able to enjoy the substantial economic and environmental benefits of natural gas. No off-pipeline downstream market existed for natural gas supply to industrial companies.

Prometheus Energy is leading the development of the emerging natural gas downstream for the off-pipeline industrial market, with delivered volumes up more than 400% over last year. Prometheus provides customized turnkey solutions: proprietary storage and vaporization equipment packages, full requirements fuel supply, and complete operations and maintenance services. The result for industrial companies? Lower fuel costs, reduced fuel price volatility, enhanced environmental profile, and increased competitiveness. The result for the gas industry? A new, large, and attractive downstream market.

Strategic Thinking, a New Mindset

The company's innovative approach has led to numerous first-of-their-kind conversions of industrial fuel consumers to LNG, in sectors as diverse as drill-



Ron Bertasi
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ing, food manufacturing, ore processing and commercial laundry. Prometheus' clear commercial thinking enabled the establishment of flexible solutions tailored to its customers' needs, including the industry's first private label equipment leasing program.

Prometheus Energy's commercial innovation is matched by its technical innovation. The company is a world leader in developing innovative solutions for unconventional gas sources, including a landfill gas-to-LNG plant and a flare-gas-to-LNG plant. Prometheus Energy designed and operates the world's first coal mine gas-to-LNG plant through its joint venture entity, LNG Silesia, in Katowice, Poland, producing high quality LNG from gas that was historically vented to the atmosphere.

This rapid commercial and technical innovation was achieved under an experienced leadership team by a skilled and committed staff.

About Prometheus Energy Group

Prometheus Energy Group has more than 50 employees with offices in Redmond, WA, Houston, TX, and through its joint venture entity, LNG Silesia Sp.zo.o, Katowice, Poland. Prometheus Energy is privately held by Shell Technology Ventures Fund 1 BV and Black River Asset Management LLC, a wholly owned but independently managed subsidiary of Cargill. For more information, please visit www.PrometheusEnergy.com.

Statistics

- Began operations in 2008.
- Developed the first conversions of industrial fuel users to LNG in numerous industrial sectors, ranging from drilling rigs to industrial laundry.
- A world leader in developing technical solutions for unconventional gas sources, including flare gas-to-LNG and coalmine gas-to-LNG plants.
- Supply LNG across North America from a mix of owned and contracted supply sources.
- Growing rapidly, with delivered volumes up more than 400% over last year.